

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Administrator Houston, Alice (Pro Per – Daughter – Administrator)

Status Hearing Re: Failure to File a First Account or Petition for Final Distribution.

DOD: 5/18/07	ALICE HOUSTON, Daughter, was	NEEDS/PROBLEMS/COMMENTS:
, ,	appointed Administrator with Full IAEA	, ,
	with bond of \$67,000.00 on 10/26/10.	Need first account or petition for
		final distribution pursuant to
	Bond was filed 3/21/11 and Letters	Probate Code §12200 or written
	issued on 3/29/11.	status report pursuant to Local
Aff.Sub.Wit.	<u> </u>	Rule 7.5.
Verified	A Final Inventory and Appraisal was	
Inventory	filed 8/4/11 reflecting real property in	
PTC	Fresno valued at \$335,000.00.	
Not.Cred.	Thereafter, nothing was filed.	
Notice of		
Hrg	The Court sent Notice of Status Hearing	
Aff.Mail	to the attorney and the Administrator	
Aff.Pub.	on 3/9/16, and to the attorney at a new	
Sp.Ntc.	address on 3/24/16.	
Pers.Serv.	Notice states both the attorney and the	
Conf.	personal representative are ordered to	
Screen	appear at the hearing unless a first	
Letters	account or petition for final distribution	
Duties/Supp	has been filed.	
Objections		
Video		
Receipt		
CI Report		
9202	_	
Order	_	
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 4/28/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 1- Tims

Rindlisbacher, Curtis D. (for Administrator Robert L. Johnson)

Probate Status Hearing Re: First Accounting or Petition for Final Distribution

DOD: 10/3/1994	ROBERT L. JOHNSON was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator without bond and with	
	Limited IAEA authority on 7/31/12.	Continued from 3/16/16. Minute
	Latters issued 7/21/10	order states Counsel represents that
Cont. from 100413,	Letters issued 7/31/12.	the Administrator's wife has been ill and he has not been able to obtain
121313, 032814,	I & A filed on 9/11/12 shows an estate	the final bank statements necessary
072514, 111214,	valued at \$40,000.00	for the final account.
042215, 060315,	, sile e di di q 10/000100	
080515, 101415,	Minute order dated 7/31/12 set a status	Need first account, petition for
120915, 021016,	hearing on 10/4/13 for the filing of the	final distribution or current written
031616	First Account or Petition for Final	status report pursuant to Local
Aff.Sub.Wit.	Distribution. Minute order indicates Mr.	Rule 7.5 which states in all matters
Verified	Rindlisbacher was present.	set for status hearing verified
Inventory		status reports must be filed no later than 10 days before the
PTC		hearing. Status Reports must
Not.Cred.		comply with the applicable code
Notice of		requirements. Notice of the status
Hrg		hearing, together with a copy of
Aff.Mail		the Status Report shall be served
Aff.Pub.		on all necessary parties.
Sp.Ntc.		Examiner notes Sam Johnson Jr.
Pers.Serv.		survived the decedent (petition for
Conf.		probate indicates he died in 2004 or
Screen		2005) and declaration filed on
Letters		7/23/14 states Sam passed away
Duties/Supp		after the decedent. Therefore, the
Objections		estate of Sam Johnson Jr. is the other beneficiary of this estate and not his
Video		two children.
Receipt		TWO CHIIGIGH.
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 4/28/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 2 - Johnson
		2

3 Augustin G. Galvan (Estate)

Case No. 12CEPR00883

Attorney

Kruthers, Heather H. (for Public Administrator)

Attorney Milnes, Michael A. (for Contestants Hope De Santiago and Stephen Galvan)

Petition for Probate of Will and for Letters of Administration with Will Annexed; Authorization

to Administer Under the Independent Administration of Estates Act

	D: 10/3/11	FRESNO COUNTY PUBLIC	NEEDS/PROBLEMS/COMMENTS:
	2, 10, 0, 11	ADMINISTRATOR is Petitioner	
		and requests appointment	
		as Administrator with Will	Minute Order 4/6/16: Mr. Milnes is admonished
		Annexed with Full IAEA	to address the defects in the will contest.
1 1	nt. from 121515,	without bond.	
	2716, 030216,		Note: Contest and Grounds for Objection to
040	0616	Full IAEA – ok	Probate of Purported Will & of Appointment of
	Aff.Sub.Wit. S/P		Personal Representative was filed 3/16/16;
~	Verified	Will dated 8/11/09	<u>however</u> , it does not appear that a summons
	Inventory	,	was submitted therewith for issuance pursuant
	PTC	Residence: Fresno	to Probate Code §8250, and because the
	Not.Cred.	Publication: Business Journal	document indicated this continued hearing date of 4/6/16, the Contest was not assigned
_	Notice of	Estimated value of estate:	it's own separate hearing date at the counter.
	Hrg	Real property: \$311,000.00	in a own separate nearing date at the cootnet.
-	Aff.Mail	1 Kodi proporty: \$611,000.00	Due to notice requirements, the Contest
	Aff.Pub.	Probate Referee: Rick Smith	cannot be heard on 5/4/16. The Court will set
l 🕌			the Contest for noticed hearing pursuant to
-	Sp.Ntc.	Contest and Grounds for	Probate Code §8250 at this time.
	Pers.Serv.	Objection to Probate of	
	Conf.	Purported Will & of	SEE ADDITIONAL PAGES
	Screen	Appointment of Personal	
~	Letters	Representative was filed	
	Duties/Supp	3/16/16. See Page 2.	
~	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
~	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 4/28/16
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice	1	File 3 - Galvan
			2

Page 2

Contest and Grounds for Objection to Probate of Purported Will & of Appointment of Personal Representative filed 3/16/16 BY Hope De Santiago and Stephen Galvan, daughter and son, states:

A document dated 8/11/09 purporting to be the last will was filed in this court on 11/9/11. Petitioners are informed and believe and thereon allege that the decedent left no valid Will. Probate of the purported will should be denied on the following grounds:

- 1. The decedent was not of sound and disposing mind and therefore lacked testamentary capacity at the time of the alleged execution of the purported will.
- 2. At the time of signing, the decedent was fluent in the Spanish language and not the English language use dint he purported will, and the decedent was not able to read or understand documents written in the English language. As a result, the decedent was not able to understand or comprehend the meaning and effect of the English words used in the purported will and their significance, therefore the decedent lacked testamentary intent and the signature of the decedent to the purported will was executed by the decedent under a mistake as to its legal effect.
- 3. Petitioners allege the purported will is not and never was the decedent's will as it was made as a direct result of undue influence on the decedent by his son, **ARTHUR G. GALVAN**, and other members of his family, and it is now (sic) and never was the will of the decedent.

See contest for description of the undue influence.

Contestants also object to appointment of the Public Administrator. Petitioners state on 5/10/13, the PA was appointed under Probate Code §7660 in 13CEPR00400 and since that date has served in that capacity. In connection with this new appointment, the PA failed to give proper notice to the intestate heirs

NEEDS/PROBLEMS/COMMENTS:

- 1. Petitioner lists only the decedent's four living children at #8; however, it appears that there are additional people entitled to notice of this proceeding, including:
 - Vanessa Galvan (Daughter of deceased son Frank Garcia Galvan, mentioned in the will)
 - Vivian Saicon (Granddaughter and Named alternate executor and former conservator of the person)

Therefore, need revised declaration re #8 and proof of service of Notice of Petition to Administer Estate on Vanessa Galvan and Vivian Saicon at least 15 days prior to the hearing per Probate Code §8110.

<u>Note</u>: Petitioner's #8 indicates that the will provides for distribution to a trust; however, that does not appear to be the case. Need clarification.

2. Need date of death of Frank Garcia Galvan per Local Rule 7.1.1.D. <u>Note</u>: Declaration filed 2/26/16 indicates a date of death for a <u>David</u> Garcia Galvan. Is this a typo? There is no *David* listed at #8.

Note: If granted, the Court will set status hearings as follows:

- Wednesday Oct. 5, 2016 for fling Inventory and Appraisal
- Wednesday July 5 2017 for filing the first account or petition for final distribution

Eugene & Evelyn Ford Family Trust Case No. 14CEPR00485

Atty Chielpegian, Mark E. (for Casey S. Rogers – Trustee – Petitioner)

Atty Keeler, William J. (for Susan Ford Frantzich)

Petition for Order Approving Settlement Agreement; and for Order Determining Distribution Provisions of Trusts

			casey S. ROGERS, Trustee, is Petitioner and requests that this Court enter an Order Approving the Settlement Agreement and Mutual Release of All Claims entered into by and among: Trustee Casey S. Rogers, Patricia Elaine Coffman,	NEEDS/PROBLEMS/ COMMENTS:
	Aff.Sub.Wit.		and Susan Jean Fratzich as set forth in Exhibit A.	
-	Verified		See petition and settlement agreement for details.	
	Inventory		g	
	PTC			
	Not.Cred.			
	Notice of			
	Hrg			
~	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
_	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 4/28/16
	UCCJEA Citation			Updates: Recommendation:
	FTB Notice			File 4- Ford
	FID NOIICE			riie 4- roiu

4

5 Lillie Habib (CONS/PE)

Case No. 14CEPR01114

Attorney Attorney Wright, Janet L (for Dan Habib – Conservator of the Estate)

Kruthers, Heather H. (for Public Guardian – Conservator of the Person)

Status RE: Filing of the First Account

	DAN HABIB, Son, was appointed Conservator	NEEDS/PROBLEMS/COMMENTS:
	of the Estate with bond of \$294,360.00 on 1/26/15. Bond was filed and Letters issued on 2/17/16.	Minute Order 3/30/16: Counsel requests 30 days.
Cont. from 033016	The FRESNO COUNTY PUBLIC GUARDIAN was	Need first account per
Aff.Sub.Wit.	appointed Conservator of the Person on	Probate Code §2620.
Verified	1/26/15.	
Inventory	At the hearing on 1/26/15, the Court set this	
PTC	status hearing for the filing of the first account.	
Not.Cred.		
Notice of	Status Report filed 5/2/16 states it is expected	
Hrg	that the petition will be filed on Tuesday,	
Aff.Mail	5/3/16.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order Aff Posting		Pavioused by: skg
Aff. Posting Status Rpt		Reviewed by: skc Reviewed on: 4/28/16
UCCJEA		Updates: 5/2/16
Citation		Recommendation:
FTB Notice		File 5- Habib

Petitioner

Ward, Thresa Ann (Pro Per – Non-relative – Petitioner)

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		oce pennon for defans.	
			Minute Order 3/23/16: Examiner notes provided in open court.
			The following remains noted:
Cont. from 12161	5,		_
021716, 032316			Petitioner filed declarations of due
Aff.Sub.Wit.			diligence re the father, paternal grandparents, and maternal
✓ Verified			grandfather. If diligence is not found,
Inventory			need notice per Probate Code
PTC		1	§1511.
Not.Cred.		1	
✓ Notice of		1	
Hrg			
✓ Aff.Mail	W		
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.	W	1	
✓ Conf.		1	
Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video			
Receipt			
✓ DSS Report			
Clearances			
✓ Order			
Aff. Posting			Reviewed by: skc
Status Rpt			Reviewed on: 4/28/16
✓ UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 6 - Franklin

7 April Gonzalez (GUARD/E)
Petitioner Gonzalez, Ana Matilde (Pro Per – Guardian – Mother)

Probate Status Hearing RE: Receipt for Blocked Account

Ag	e: 16	ANA MATILDE GONZALEZ, Was	NE	EEDS/PROBLEMS/COMMENTS:
DO	B: 12/18/1999	 appointed Guardian of the Estate with		
		\$100,000 to be placed into a Blocked	1.	Need Receipt for Blocked
		Account on 03/23/2016.		Account or current written status
		L - H - m : 02 /02 /00 /		report pursuant to Local Rule 7.5
Со	nt. from	Letters issued 03/23/2016.		which states in all matters set for
	Aff.Sub.Wit.	Minute Order of 03/23/2016 set this		status hearing verified status
	Verified	Status Hearing re: Receipt for Blocked		reports must be filed no later than
	Inventory	Account.		10 days before the hearing.
	PTC	Minute Order states: A blank receipt form is provided to Petitioner in open		Status Reports must comply with
	Not.Cred.	Court. The Court orders that upon		the applicable code requirements. Notice of the status
	Notice of	receipt of the funds, the \$435 filing fee is		hearing, together with a copy of
	Hrg	to be paid.		the Status Report shall be served
	Aff.Mail			on all necessary parties.
	Aff.Pub.			or diffiecessary parties.
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			eviewed by: LV
	Status Rpt			eviewed on: 04/29/2016
	UCCJEA		_	odates:
	Citation			ecommendation:
	FTB Notice		File	e 7- Gonzalez

8A Justin Vaden Breitwieser (GUARD/P)

Petitioner: Monica Letitia Rocha (pro per) Petitioner: Jarod Edward Rocha (pro per)

Petitioner: Twyla G. Klein (pro per) Objector: Soliel Phariss (pro per)

Petition for Appointment of Guardian of the Person

Case No. 15CEPR01203

			Petition for Appointment of Guardian of	Tine Person
			TEMPORARY EXPIRES ON 5/4/16	NEEDS/PROBLEMS/COMMENTS:
			MONICA LETITIA ROCHA, maternal grandmother, JEROD EDWARD ROCHA, maternal step-grandfather and TWYLA G. KLEIN, paternal great-grandmother, are	Continued from 3/30/16. Minute order states the Court orders that Soliel Phariss, mother, is not to reside in the Rocha's home. The Rocha's are to obtain counseling for the
033	it. from 021716, 016		petitioners.	minor with a child psychiatrist (PhD)
	Aff.Sub.Wit.		Please see petition for details.	and bring paper proof of appointments on 5/4/16 based on
✓	Verified		·	the parties reporting that the minor
	Inventory		Objections of mother, Soliel Phariss, filed on 3/30/16	has become overly emotional about
	PTC		311 37 337 13	visiting Twyla Klein. The Court orders that Twyla can still have visitation but
	Not.Cred.			it must be supervised by either
\	Notice of		Court Investigator Report filed on 3/23/16	Monica Rocha or Jarod Rocha. Said
	Hrg		Declaration of Twyla G. Klein filed on	visitation for Twyla shall be every
✓	Aff.Mail	W/	3/24/16	Monday and Thursday from 11am to 1pm at the McDonalds on Herndon
	Aff.Pub.		Declaration of Twyla G. Klein filed on	and Ingram, beginning 3/31/16. The
	Sp.Ntc.		4/11/16	Court orders that there is to be no
√	Pers.Serv.	W/	Declaration of Kenneth A. Klein filed on	discussion of this matter, nor any disparaging comments about the
✓	Conf. Screen		4/11/16	other parties made, in front of or to
1	Letters		Declaration of father, Justin Breitwiser filed on 4/11/16	the minor. An additional responses must be filed and properly served by
√	Duties/Supp			4/20/16.
<u> </u>				
	Objections Video			Need Declaration Under Uniform Child Custody Jurisdiction and
	Receipt			Enforcement Act (UCCJEA).
1	CI Report			, ,
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 4/28/16
	UCCJEA	Χ		Updates:
	Citation			Recommendation:
	FTB Notice			File 8A - Breitwieser
				0.4

Petitioner: Justin Earnest Breitwieser (pro per)

Motion to Transport Prisoner to court; Memorandum of Points and Authorities; Declaration in Support

	JUSTIN EARNEST BREITWISER, father, moves the court for an order under Penal Code §2625 for an order transporting him to court for the hearing on May 4, 2016.	NEEDS/PROBLEMS/ COMMENTS:
	Please see petition for details.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 4/28/16
UCCJEA	 	Updates:
Citation		Recommendation:
FTB Notice		File 8B- Breitwieser

Petitioner

Seth Villanueva (GUARD/P) Co Thur, Carmen Cordova (pro per – maternal grandmother)

Petition for Appointment of Guardian of the Person

	retition for Appointment of Guardian 6	F
	See Petition for details.	NEEDS/PROBLEMS/COMMENTS:
		Minute Order 3/23/16: Examiner
		notes provided in open court. The
Cont. from 021616,		Court grants temporary orders;
032316		Letters are to issue forthwith.
		Petitioner is to make further attempts
Aff.Sub.Wit.		at service.
✓ Verified		As of 4/20/14, the following issue
Inventory		As of 4/28/16, the following issue remains noted:
PTC		Terrianis notea.
Not.Cred.		Petitioner filed declarations of
✓ Notice of		due diligence for the mother and
Hrg		the maternal grandfather on
✓ Aff.Mail		3/8/16 and further diligence on
Aff.Pub.		4/20/16.
Sp.Ntc.		If diligence is not found, need
✓ Pers.Serv. w		personal service on the mother,
✓ Conf.		and service on the maternal
Screen		grandfather, of Notice of Hearing
✓ Letters		and proof of service at least 15
✓ Duties/Supp		days prior to the hearing per
Objections		Probate Code §1511.
Video		
Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: JF/skc
Status Rpt		Reviewed on: 4/28/16
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 9- Villanueva

11 Patricia A. Davis (Estate)

Case No. 16CEPR00149

Attorney: Marcus D. Magness (for Petitioner Paul Lawrence Davis)

Amended Petition for Probate of Will and for Letters Testamentary with IAEA

DOD: 12/27/2015 PAUL LAWRENCE DAVIS, brother/named executor without bond, is petitioner.	I	-	and for Letters Testamentary with IAEA	
bond, is petitioner. All heirs waive bond. Petitioner is a resident of West Allis, Wisconsin. Full IAEA – o.k. PTC Not.Cred. Notice of Hrg Aff. Pub. Sp.Ntc. Pers.Serv. Conf. Screen V Letters V Duties/Supp Objections Video Receipt CI Report P3202 V Order Aff. Posting Status Rpt Status Rpt Status Rpt Supp UUCCJEA Citation Dond. is petitioner. All heirs waive bond. Mardelle Fromm. However, they are not on the Judicial Council mandatory use forms (DE-142). 2. Proposed personal representative is a resident of Wisconsin. Probate Code 8571 states notwithstanding a waiver of bond, the Court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the Court. Note: If granted, the Court will set status hearings as follows: • Tuesday, October 4, 2016 for filing Inventory and Apprisal • Tuesday, August 8, 2017 for filing the first account or petition for final distribution Reviewed by: SEF Reviewed on: 4/29/16 Updates: Recommendation:	DOD: 12/27/2015	•	NEEDS/PROBLEMS/COMMENTS:	
Cont. from 032316 Aff. Sub. Wit.		•		
Cont. from 032316 Aff.Sub.With. 5/p ✓ Verified Inventory PPC Not.Cred. Notice of Hrg ✓ Aff.Mail W/ ✓ Aff.Pub. Pers.Serv. Conf. Sp.Ntc. Onlogedions Video Receipt CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation Aff. Posting Status Rpt UCCJEA Citation Aff.Sub.With. 5/p Petitioner is a resident of West Allis, Wisconsin. Full IAEA – o.k. Will dated 8/27/1980 Residence: Fresno Publication: Fresno Business Journal Estimated value of Estate: Personal property \$ 5,000.00 Annual gross income: \$ 0.00 Real property: \$ 75,000.00 Total: \$ 80,000.00 Note: If granted, the Court will set status hearings as follows: • Tuesday, October 4, 2016 for filing Inventory and Appraisal • Tuesday, August 8, 2017 for filing the first account or petition for final distribution Reviewed by: SEF Reviewed on: 4/29/16 Updates: Recommendation:		bond, is petitioner.		
Conf. from 032316				
Aff.Sub.Wit. s/p Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail W/ Aff.Pub. Personal property Conf. Soreen Vileters Vileters Video Receipt CI Report Probate Referee: Rick Smith Petitioner is a resident of West Allis, Wisconsin. Wisconsin. Probate Referee: Rick Smith Petitioner is a resident of West Allis, Wisconsin. Wisconsin. Full IAEA – o.k. Will dated 8/27/1980 Residence: Fresno Publication: Fresno Business Journal Residence: Fresno Poble Code 8571 states notwithstanding a waiver of bond, the Court in its discretion may require a nonresident personal Residence: Fresno Poble Code 8571 states notwithstanding a waiver of bond, the Court in its discretion may require a nonresident personal Residence: Fresno Probate Referee: Rick Smith Note: If granted, the Court will set status hearings as follows: Tuesday, August 8, 2017 for filing Inventory and Appraisal Tuesday, August 8, 2017 for filing Inventory and Appraisal Tuesday, August 8, 2017 for filing Inventory and Appraisal Tuesday, August 8, 2017 for filing Inventory and Appraisal Tuesday, Status Residence Reviewed by: SEF Reviewed on: 4/29/16 Updates: Recommendati	Cont. from: 02021/	All heirs waive bond.		
✓ Verified Wisconsin. Inventory Full IAEA − o.k. PTC Not.Cred. Will dated 8/27/1980 Proposed personal representative is a resident of Wisconsin. Probate Code 8571 states notwithstanding a waiver of bond, the Court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the Court. ✓ Aff.Pub. Estimated value of Estate: Personal property \$ 5,000.00 Annual gross income: \$ 0.00 Real property: \$ 75,000.00 Total: \$ 80,000.00 Note: If granted, the Court will set status hearings as follows: ✓ Duties/Supp Probate Referee: Rick Smith Objections Video Receipt Note: If granted, the Court will set status hearings as follows: • Tuesday, October 4, 2016 for filing Inventory and Appraisal • Tuesday, August 8, 2017 for filing the first account or petition for final distribution Video Aff. Posting Status Rpt UCCJEA Reviewed by: SEF Reviewed on: 4/29/16 Probates: Recommendation:			· ·	
Inventory	Aff.Sub.Wit. s/p			
PTC Not.Cred. Notice of Hrg Aff.Mail W/ ✓ Aff.Pub. Sp.Ntc. Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report 9202 ✓ Order Aff. Posting Status Rpt Vill Catelon Status Rpt UCCJEA Citation PTC Will dated 8/27/1980 Residence: Fresno Publication: Fresno Business Journal Publication: Fresno Business Journal Publication: Fresno Business Journal Residence: Fresno Publication: Fresno Business Journal Siscretion may require a nonresident personal representative to give a bond in an amount determined by the Court. Note: If granted, the Court will set status hearings as follows: • Tuesday, October 4, 2016 for filing Inventory and Appraisal • Tuesday, August 8, 2017 for filing the first account or petition for final distribution Reviewed by: SEF Reviewed on: 4/29/16 Updates: Recommendation:	✓ Verified	Wisconsin.	mandatory use forms (DE-142).	
PTC Not.Cred. Notice of Hrg Aff.Mail W/ ✓ Aff.Pub. Sp.Ntc. Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report 9202 ✓ Order Aff. Posting Status Rpt Vill Catelon Status Rpt UCCJEA Citation PTC Will dated 8/27/1980 Residence: Fresno Publication: Fresno Business Journal Publication: Fresno Business Journal Publication: Fresno Business Journal Residence: Fresno Publication: Fresno Business Journal Siscretion may require a nonresident personal representative to give a bond in an amount determined by the Court. Note: If granted, the Court will set status hearings as follows: • Tuesday, October 4, 2016 for filing Inventory and Appraisal • Tuesday, August 8, 2017 for filing the first account or petition for final distribution Reviewed by: SEF Reviewed on: 4/29/16 Updates: Recommendation:	Inventory	- "	2. Proposed personal representative	
Not.Cred. Notice of Hrg		FUII IAEA – O.K.		
Not. Cred. Notice of Hrg Aff. Mail		Will data d 9/27/1990		
Hrg			a waiver of bond, the Court in its	
Publication: Fresno Business Journal Aff.Nail		Residence: Fresno	· · ·	
✓ Aff.Pub. Estimated value of Estate: Personal property \$5,000.00 Pers.Serv. Pers.Serv. \$ 0.00 Conf. Screen \$ 80,000.00 ✓ Letters Probate Referee: Rick Smith ✓ Duties/Supp Note: If granted, the Court will set status hearings as follows: • Tuesday, October 4, 2016 for filling Inventory and Appraisal • Tuesday, August 8, 2017 for filling the first account or petition for final distribution • CI Report 9202 ✓ Order Aff. Posting Status Rpt Reviewed by: SEF UCCJEA Reviewed on: 4/29/16 Updates: Recommendation:	Hrg		nonresident personal	
✓ Aff.Pub.Estimated value of Estate:Sp.Ntc.Personal property\$ 5,000.00Pers.Serv.Real property:\$ 75,000.00Conf. Screen\$ 80,000.00✓ LettersTotal:\$ 80,000.00✓ Duties/SuppProbate Referee: Rick SmithObjectionsVideo ReceiptNote: If granted, the Court will set status hearings as follows:CI Report1 ruesday, October 4, 2016 for filing Inventory and AppraisalYorderAff. Posting• Tuesday, August 8, 2017 for filing the first account or petition for final distributionStatus RptReviewed by: SEFUCCJEAReviewed on: 4/29/16Updates:Recommendation:	✓ Aff.Mail w/	i oblication. Trostro bosiness southai		
Sp.Ntc. Pers.Serv. Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation Annual gross income: \$ 0.00 Real property: \$ 75,000.00 S 80,000.00 Real property: \$ 75,000.00 Real	✓ Aff.Pub.		,	
Pers.Serv. Conf. Screen ✓ Letters Duties/Supp Objections Video Receipt CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation Affindal gross income: \$ 0.00 Real property: \$ 75,000.00 Total: \$ 80,000.00 Note: If granted, the Court will set status hearings as follows: • Tuesday, October 4, 2016 for filing Inventory and Appraisal • Tuesday, August 8, 2017 for filing the first account or petition for final distribution Reviewed by: SEF Reviewed on: 4/29/16 Updates: Recommendation:	Sp.Ntc.			
Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation Note: If granted, the Court will set status hearings as follows: • Tuesday, October 4, 2016 for filing Inventory and Appraisal • Tuesday, August 8, 2017 for filing the first account or petition for final distribution Reviewed by: SEF Reviewed on: 4/29/16 Updates: Recommendation:				
Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation Note: If granted, the Court will set status hearings as follows: • Tuesday, October 4, 2016 for filing Inventory and Appraisal • Tuesday, August 8, 2017 for filing the first account or petition for final distribution Reviewed by: SEF Reviewed on: 4/29/16 Updates: Recommendation:				
✓ Letters Probate Referee: Rick Smith Note: If granted, the Court will set status hearings as follows: Tuesday, October 4, 2016 for filing Inventory and Appraisal Tuesday, August 8, 2017 for filing the first account or petition for final distribution CI Report Porder Aff. Posting Status Rpt UCCJEA Citation Reviewed by: SEF Reviewed on: 4/29/16 Updates: Recommendation:		Total: \$ 80,000.00		
✓ Duties/Supp Probate Referee: Rick Smith hearings as follows: Objections • Tuesday, October 4, 2016 for filling Inventory and Appraisal Video Receipt • Tuesday, August 8, 2017 for filling the first account or petition for final distribution 9202 ✓ Order Aff. Posting Reviewed by: SEF Status Rpt Reviewed on: 4/29/16 UCCJEA Updates: Citation Recommendation:	l - 1		Note : If granted, the Court will set status	
 Objections Video Receipt CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Tuesday, October 4, 2016 for filing Inventory and Appraisal Tuesday, August 8, 2017 for filing the first account or petition for final distribution Reviewed by: SEF Reviewed on: 4/29/16 Updates: Recommendation: 		Probate Referee: Rick Smith	hearings as follows:	
Video Receipt CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation • Tuesday, August 8, 2017 for filing the first account or petition for final distribution Reviewed by: SEF Reviewed on: 4/29/16 Updates: Recommendation:	✓ Duiles/20bb	The same was a same and a same		
Receipt CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation first account or petition for final distribution Reviewed by: SEF Reviewed on: 4/29/16 Updates: Recommendation:	Objections		, , ,	
CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation distribution Reviewed by: SEF Reviewed on: 4/29/16 Updates: Recommendation:			. •	
9202	Receipt		·	
✓ Order Aff. Posting Status Rpt UCCJEA Updates: Citation Reviewed by: SEF Reviewed on: 4/29/16 Updates: Recommendation:	CI Report		distribution	
Aff. Posting Status Rpt UCCJEA Citation Reviewed by: SEF Reviewed on: 4/29/16 Updates: Recommendation:	9202			
Status Rpt UCCJEA Uitation Reviewed on: 4/29/16 Updates: Recommendation:	✓ Order			
UCCJEA Updates: Citation Recommendation:	Aff. Posting			
Citation Recommendation:	Status Rpt		Reviewed on: 4/29/16	
	UCCJEA		Updates:	
FIR Notice File 11 - Davis	Citation		Recommendation:	
THE TT BUTS	FTB Notice		File 11 - Davis	

11

12 Robyn Goodstein (Estate)

Case No. 16CEPR00152

Attorney: Brandon K. Gary (for Petitioner Damon C. Gary)

Amended Petition for Letters of Administration and Authorization to Administer Under IAEA

DC	D: 9/1/2015		DAMON C. GARY , son, is petitic requests appointment as admi without bond		NEEDS/PROBLEMS/COMMENTS:
✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓	nt. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order	w/	Annual gross income: \$ Real property: \$	16,400.00 0.00 92,834.00 09,234.00	 Note: If granted, the Court will set status hearings as follows: Tuesday, October 4, 2016 for filing Inventory and Appraisal Tuesday, August 8, 2017 for filing the first account or petition for final distribution
	Aff. Posting Status Rpt UCCJEA Citation FTB Notice				Reviewed by: SEF Reviewed on: 4/28/16 Updates: Recommendation: SUBMITTED File 12 - Goodstein

13A Stevie Underwood (SNT) Attorney Berger, Bruce J., and/or Earl, Ma

Case No. 16CEPR00184

Berger, Bruce J., and/or Earl, Mattew J. (for Alliance United Insurance Group)

Ex Parte Petition for Appointment of Guardian Ad Litem

			ALLIANCE UNITED INSURANCE GROUP	NEEDS/PROBLEMS/COMMENTS:
			is Petitioner and requests	, ,
			appointment of MARIDAUN DEFOREST,	CONTINUED TO 5/26/16
			Parent, as Guardian ad Litem to	Per attorney request
Col	nt. from 03301 <i>6</i>	5	represent the interests of STEVIE UNDERWOOD, a person with a	Minute Order 3/30/16: Counsel
	Aff.Sub.Wit.		disability within the meaning of	requests a continuance to address the
~	Verified		Probate Code §3603.	defects.
	Inventory		See petition for details.	Note: This petition was filed ex parte on
	PTC		•	2/18/16. On 3/9/16, the Court ordered
	Not.Cred.			the ex parte petition set for hearing on
	Notice of	Χ		3/30/16 with 15 days' notice to interested parties. Order setting
	Hrg			hearing was mailed to Attorney Berger
	Aff.Mail			on 3/10/16.
	Aff.Pub.			As of 4/28/16, nothing further has been
	Sp.Ntc.			filed. The following issues remain
	Pers.Serv.			noted:
	Conf.			1. A person may not act as a
	Screen			guardian ad litem unless he or she
	Letters			is an attorney or is represented by
	Duties/Supp			an attorney. See NOTE at caption
	Objections			of the petition.
	Video			2. Need proof of service of Notice of
	Receipt			Hearing on this Petition for
	CI Report			Appointment of Guardian ad Litem
	9202			at least 15 days prior to the hearing per Order of 3/9/16, including:
	Order			- Stevie Underwood
				- Maridaun Forest
				- Other interested parties/agencies
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 4/28/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 13A- Underwood

13A

Attorney

13B

Berger, Bruce J., and/or Earl, Mattew J. (for Alliance United Insurance Group)

Petition for Order Establishing Special Needs Trust

	STEVIE UNDERWOOD, by and through her	NEEDS/PROBLEMS/COMMENTS:
	Guardian ad Litem MARIDAUN DEFOREST, is Petitioner.	CONTINUED TO 5/26/16 Per attorney request
Cont. from 033016	See petition for details.	
Aff.Sub.Wit.	=	Note: Ms. DeForest's standing
	=	as GAL is contingent on her appointment pursuant to the
Verified Inventory	=	petition at Page A.
PTC	=	
	=	Minute Order 3/30/16: Counsel
Not.Cred.	_	requests a continuance to
Notice of X		address the defects.
✓ Aff.Mail ∨		As of 4/28/16, nothing further
Aff.Pub.		has been filed. The following
	=	issues remain noted:
Sp.Ntc.	=	
Pers.Serv.		SEE PAGE 3
Conf.		
Screen	=	
Letters	_	
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order x		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 4/28/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 13B- Underwood

13B

13B Page 2

NEEDS/PROBLEMS/COMMENTS:

- 1. Notice of Hearing was served only on the agencies required at Probate Code §3602(f), but was not served on the proposed beneficiary, the proposed trustee, the proposed alternate trustee, or any other interested persons. Therefore need continuance for proper notice to the following:
 - Proposed beneficiary Stevie Underwood
 - Proposed trustee Maridaun DeForest
 - Proposed alternate trustee Neoala DeForest
 - Other remainder beneficiaries (see #2 below)

Note: The Court may require clarification regarding the named alternate trustee Neoala DeForest. How is this person related to the beneficiary?

Note: Although Maridaun DeForest is technically the petitioner herein, she is not represented by the filing attorney, who in fact represents the insurance agency that will be funding the trust based on a settlement with Ms. DeForsest on Ms. Underwood's behalf. Therefore, despite Probate Code §1201 not requiring notice to self, it appears notice to Ms. DeForest is appropriate in this instance.

- 2. The trust at Article Six, provides that if the beneficiary leaves no spouse or issue, then her mother, Maridaun DeForest, is the remainder beneficiary. However, pursuant to intestate succession §6402(b), both parents would be her heirs. Therefore, need clarification regarding the omission of Stevie Underwood's father from this section. Notice of Hearing should also be given to the father as an interested person.
- It is the policy of the Court to require Court approval for major purchases (over \$2,000.00), which after purchase become assets of the trust. See Local Rule 7.19.B. It appears this language should be added to Article Three. Need revised proposed trust.
- 4. The trust should include a "Schedule A" which lists the assets that will fund the special needs trust. See Local Rule 7.19.A.

Note: Given the proposed value (\$13,500.00), the Court may require further information regarding Petitioner's plans for use of the funds. Does Petitioner intend to make one or a few large purchases, such as a vehicle or a residence (per Article Seven, Section 5), or does Petitioner intend to maintain the funds in the trust for smaller special needs of the beneficiary?

Petitioner requests bond be waived pursuant to Probate Code §§ 2323, 2628 given the value of the trust (See Article Eight, Section 1; Cal. Rule of Court 7.903(d); however, it is the policy of the Court to require blocked account in lieu of bond. Therefore, if bond of \$14,850.00 is not required pursuant to Cal. Rules of Court 7.903(c), 7.207, Probate Code §2320(c), need Order to Deposit Money Into Blocked Account (MC-355), and the Court will set a status hearing for the filing of the receipt (MC-356).

SEE ADDITIONAL PAGES

Page 3

NEEDS/PROBLEMS/COMMENTS (Cont'd):

- 6. Petitioner requests the Court waive accountings (See Article Eight, Section 4) pursuant to Cal. Rule of Court 7.903(d), given the value of the trust; however, it is the policy of the Court to require at least a first account pursuant to Probate Code §2620(a) prior to waiver of further accounts. See Local Rule 7.8 re blocked accounts. If a first account is required, the Court may set a status hearing for its filing.
- 7. Need order. Local Rule 7.1.1.F.

Note: If granted, the Court may set status hearings as follows:

- Wednesday, June 15, 2016 for the filing of bond of \$14,850.00 or receipt for blocked account (MC-356), as required.
- Wednesday, July 5, 2017 for the filing of the first account, if required.

If the proper items are on file, status hearings may come off calendar. See Local Rule 7.5.

14 Aurora S Martinez aka Aurora Saldana Bravo (Estate) Case No. 16CEPR00314 Attorney: Richard E Hemb (for Petitioner Jesus Martinez Saldana)

Petition for Probate of Will and for Letters Testamentary and Authorization to Administer under IAEA

	D: 10/26/2015	!	JESUS MARTINEZ SALDANA, son, is NEEDS/PROBLEMS/COMMENTS:	
203.10/20/2010		1	petitioner and requests appointment	
			as Executor without bond 3. The petition lists decedent's v	۸/ill
			dated 9/10/2010 However t	
			Full IAEA – o.k. Order requests the will dated	
Со	nt. from		= Will dated 9/10/2010 – (see note 1) 9/28/2010 be admitted to	
	Aff.Sub.Wit.	s/p	probate and the copy of will	
1	Verified		Residence: Fresno attached to the petition is do	
			Publication: Business Journal 9/28/2010. Need clarification	
	Inventory		4. Petitioner signed Letters, but	did
	PTC		not check affirmation box at	
	Not.Cred.		Estimated value of Estate: item 2. Need new Letters.	
	Notice of		Personal property \$ 0.00	
	Hrg		Annual gross income: \$ 0.00	
1	Aff.Mail	w/	Real property: \$ 251,000.00	
Ě			Total: \$ 251,000.00	
✓	Aff.Pub.			
	Sp.Ntc.		Note: If granted the Court will set	
	Pers.Serv.		Note: If granted, the Court will set status hearings as follows:	
	Conf.		Tuesday, October 4, 2016 for fi	lina
	Screen		Inventory and Appraisal	III IG
	Letters	Х	• Tuesday, August 8, 2017 for filir	na
1	Duties/Supp		the first account or petition for	_
	Objections		distribution	
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting		Reviewed by: SEF	
	Status Rpt		Reviewed on: 4/29/16	
	UCCJEA		Updates:	
	Citation		Recommendation:	
	FTB Notice		File 14- Martinez	
	<u> </u>	-	14	

Longino G. Velazco (Estate) 17 Attorney

Case No. 16CEPR00321

Longino G. Velazco (Estate) Caso Dostalova-Busick, Alice M. (for Petitioner Rosa E. Velazco)

Petition for Letters of Administration; Authorization to Administer under IAEA

DO	D: 2/11/16		ROSA E. VELAZCO, Spouse, is Petitioner	NEEDS/PROBLEMS/COMMENTS:
F	2, ,		and requests appointment as	
			Administrator with Full IAEA without	Note: The Court will set status
-			bond.	hearings as follows:
	Aff.Sub.Wit.		All heirs waive bond.	Wednesday Oct. 5, 2016 for filing Inventory and Appraisal
-			Full IAEA – ok	Wednesday July 5 2017 for filing
Ě	Verified		TOILIALA - OK	the first account or petition for
	Inventory		Decedent died intestate	final distribution
-	PTC			
	Not.Cred.		Residence: Fresno	
~	Notice of Hrg		Publication: Business Journal	
-	Aff.Mail	W	Estimated value of estate:	
-	Aff.Pub.	**	Personal property: \$1,215,470.00	
È	Sp.Ntc.		Real property: \$1,154,567.00	
-	† • • • •		Total: \$2,370,037.00	
	Pers.Serv.			
	Conf. Screen		Probate Referee: Rick Smith	
-	Letters			
				
Ě	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
ľ	Order			<u> </u>
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 4/28/16
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 17- Velazco

Attorney

Shepard, Jeff S. (for Petitioner Dan Charles Gilbert)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer under IAEA

DO	D: 3/14/16		DAN CHARLES GILBERT, Son and	NEEDS/PROBLEMS/COMMENTS:
	D. 3/ 14/ 10		Named Alternate Executor without	NEEDS/TROBLEMS/COMMINITY.
İ 🚤			bond, is Petitioner.	Note: The Court will set status
			Borra, is reministration.	hearings as follows:
			Full IAEA – ok	
Coi	nt. from			Wednesday Oct. 5, 2016 for filing
	Aff.Sub.Wit.	S/P	Will dated 7/27/09	Inventory and Appraisal
~	Verified			Wednesday July 5 2017 for filing
	Inventory		Residence: Fresno	the first account or petition for final distribution
	PTC		Publication: Business Journal	
	Not.Cred.		Estimated value of estate:	
Y	Notice of		Real property: \$500,000.00	
	Hrg			
~	Aff.Mail	W	Probate Referee: Rick Smith	
~	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
~	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 4/28/16
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 18- Gilbert

19 Jesus L. Martinez (CONS/P)

Petitioner: Alma Meza (Pro per)
Petitioner: Lucila Martinez (Pro per)

Petition for Appointment of Probate Conservator of the Person

Case No. 16CEPR00334

			NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
° C	nt. from Aff.Sub.Wit. Verified Inventory PTC		LUCILA MARTINEZ and ALMA MEZA, half-sister and niece, are petitioners and request appointment as co-conservators of the person Court Investigator report filed 4/27/16.	1. Declaration of due diligence was filed as to Rosa De Loya (mother). If court does not excuse notice, need proof of mailed service 15 days before the hearing of the Notice of Hearing with copy of petition on Rosa De Loya.
	Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order	w/ w/	See petition for details.	 Proof of mailed service of Notice of Hearing filed 4/4/16 shows that Manuel Martinez (half sibling) was noticed at: 6148 Heliotrope Avenue, Hollywood CA 90270 However, his address in listed in the petition as: 6148 Heliotrope Avenue, Maywood CA 90270.
	Aff. Posting			Reviewed by: SEF
	Status Rpt			Reviewed on: 4/29/16
	UCCJEA			Updates:
✓	Citation			Recommendation:
	FTB Notice			File 19- Martinez

Petitioner

Razo, Norma Elizabeth (Pro Per – Mother – Petitioner)

Petition for Appointment of Probate Conservator of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
				Court Investigator advised rights on 4/11/16
	Aff.Sub.Wit.			Voting rights affected – need minute order.
-	Verified			order.
	Inventory			1. The Capacity Declaration is
	PTC			incomplete at #7 re ability to
	Not.Cred.			consent to medical treatment –
_	Notice of			7b is checked, but the doctor did
	Hrg			not initial in the necessary space.
~	Aff.Mail	W		2. Need video receipt per Local
	Aff.Pub.			Rule 7.15.8.A.
	Sp.Ntc.			
~	Pers.Serv.	W		
~	Conf.			
	Screen			
~	Letters			
~	Duties/Supp			
	Objections			
	Video	Χ		
	Receipt			
~	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 4/29/16
	UCCJEA			Updates:
~	Citation			Recommendation:
	FTB Notice			File 20- Flores

21 Reann Maldonado (CONS/P)

Petitioner: Christina Apolonia Maldonado (pro per)

Petitioner: James Edward Alvarado (pro per)

Petition for Appointment of Probate Conservator

Case No. 16CEPR00349

			THERE IS NO TEMPORARY.	NEEDS/PROBLEMS/COMMENTS:
			No temporary was requested. CHRISTINA MALDONADO, mother and JAMES ALVARADO, cousin, are	Court Investigator Advised Rights on 4/13/16.
Со	Cont. from		petitioners	Voting Rights affected need Minute
	Aff.Sub.Wit.	<u> </u> 	Please see petition for details.	Order.
	Inventory PTC		Court Investigator Report filed on 4/26/16	Dr. Neepa Ved's signature on the Capacity Declaration is not dated.
	Not.Cred.			
✓	Notice of Hrg			Need Conservatorship Video Viewing Receipt for both Patitionals
✓	Aff.Mail	W/		petitioners.
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt	Χ		
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 4/29/16
	UCCJEA	<u> </u>		Updates:
✓	Citation			Recommendation:
	FTB Notice			File 21- Maldonado

Attorney Attorney LeVan, Nancy (for Petitioner Jameece McLaren)

Rindlisbacher, Curtis D. (Court appointed for Proposed Conservatee)

Petition for Appointment of Temporary Conservator of the Person and Estate

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
				Court Investigator advised rights on 4/18/16.
	Aff.Sub.Wit.			
~	Verified			
	Inventory			
	PTC			
	Not.Cred.			
~	Notice of			
	Hrg			
~	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
~	Pers.Serv.			
~	Conf.			
	Screen			
~	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
~	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 4/29/16
	UCCJEA			Updates: 5/2/16
	Citation			Recommendation:
	FTB Notice			File 22- Daly

Charles David Tucker (Estate) 23

Former Executor: Terry Tucker (pro per) Successor Administrator: Public Administrator

Probate Status Hearing RE: Filing of an Inventory and Appraisal and Filing

of a

Case No. 0522981

First or Final Account

DOD: 3/4/1994	TERRY TUCKER was appointed as Executor with full IAEA and without bond on 1/17/1995.	NEEDS/PROBLEMS/COMME NTS:
	Letters issued on 1/17/1995.	Status Report was not served on all necessary
Cont. from 042016 Aff.Sub.Wit.	Inventory and Appraisal was due June 1995.	parties. Local Rule 7.5B.
Verified	Creditor's claim filed on 2/14/1995 by Stephens & Bean Chapel in the amount of \$1,160.11.	
Inventory PTC	First account or petition for final distribution was	
Notice of	due March 1996.	
Hrg Aff.Mail	Minute Order dated 1/20/16 states the Court orders Terry Tucker removed as Executor and	
Aff.Pub.	appoints the Public Administrator. Mr. Tucker reports that the home was lost to foreclosure in 1996, but there are vehicles and a business.	
Pers.Serv.		
Conf. Screen	Letters for the Public Administrator issued on 4/22/16	
Letters Duties/Supp	Status Report filed on 4/14/16 states the Court appointed the Public Administrator as Successor	
Objections Video	Administrator. This matter was assigned to Deputy Public Administrator Scott Stacy. He reports the	
Receipt	following information:	
CI Report	He talked to him on the phone approximately four times, one of which while he was in the hospital.	
Order	He arranged for him to come to the Public	
Aff. Posting	Administrator's Office about three weeks ago, but he did not show up and he has not been able to	Reviewed by: KT
Status Rpt	contact him since. He has left a couple of	Reviewed on: 4/28/16
UCCJEA Citation	messages for him. He has not be able to get him	Updates: Recommendation:
FTB Notice	to turn over anything that he did regarding the estate prior to his removal. He doesn't know what assets there may be in the estate due to the former administrator's lack of cooperation.	File 23- Tucker
	The Public Administrator does not have any information with which to file an Inventory and Appraisal or final account.	

Petitioner

24

Arreguin, Gloria (Pro Per – Maternal Great-Grandmother – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per
-	Verified			Probate Code §2250(e) <u>or</u> consent and waiver of notice
	Inventory PTC			<u>or</u> declaration of due
	Not.Cred.			diligence on:
~	Notice of Hrg			- Alfredo Romero (Father)
>	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	Χ		
~	Conf.			
	Screen			
~	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 4/29/16
>	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 24- Romero

Petitioner: Rosa Linda Munoz (pro per)

Petition for Appointment of Temporary Guardian of the Person

		GENERAL HEARING 6/27/16	NEEDS/PROBLEMS/COMMENTS:
		ROSA LINDA MUNOZ, maternal grandmother, is petitioner.	
		grandmen, is permoner.	
Co	nt. from	Please see petition for details.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
1	Notice of		
	Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	N/	
1	Conf.	\neg	
	Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202	_	
-	Order	_	2
 	Aff. Posting	_	Reviewed by: KT
	Status Rpt	- 	Reviewed on: 4/29/16
✓	UCCJEA		Updates:
<u> </u>	Citation		Recommendation:
	FTB Notice		File 25- Galvan